



Announcement Summary

Entity name

MYECO GROUP LTD

Date of this announcement

Thursday January 22, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MCOAN	CONVERTIBLE NOTES	355,000	10/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MYECO GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

064755237

1.3 ASX issuer code

MCO

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2026

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-May-2025 14:39

Announcement Title

New - Proposed issue of securities - MCO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MCOAN : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

10/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Convertible Notes approved by shareholders at the Annual General Meeting on 13 November 2025.

This Appendix 3G is lodged late due to an administrative oversight. The Company has reviewed its internal procedures to ensure that securities issue notices are lodged within the required timeframe going forward. Director interest notices (Appendix 3Ys) relating to this issue will also be lodged.

Issue details

Number of +securities

355,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCO : ORDINARY FULLY PAID	603,610,027

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCOAC : PERFORMANCE RIGHTS	24,895,970
MCOAN : CONVERTIBLE NOTES	1,605,000